

**Whitney Benefits, Inc. Student Loan Program  
2011-2012 Funding Worksheet**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Money for Summer 2011, Fall 2011, Winter 2012 and Spring 2012 (circle one).

Is your school on : Semesters \_\_\_ OR Qtrs. \_\_\_

**Submit OFFICIAL Transcript:**

Grades: You must have 12 credit hours and a 2.25 gpa for the semester/quarter. If in graduate school, per Loan Agreement:

Semester/Quarter just completed (**Not cumulative**): Credit hours: \_\_\_\_\_ Grade point average: \_\_\_\_\_

**Submit proof that you are enrolled in college for Summer 2011, Fall 2011, Winter 2012, or Spring 2011 (i.e. Proof of enrollment form or copy of schedule):**

Name of college and proof of enrollment: \_\_\_\_\_

**Submit SIGNED Student's 2010 1040 Form and SIGNED Co-Borrower's 2010 1040 Form:**

Student's Adjusted Gross Income: \_\_\_\_\_ Co-Borrower's Adjusted Gross Income: \_\_\_\_\_

2010 Adjusted Gross Income: \_\_\_\_\_

**Qualifying Students may borrow, each semester/quarter during their undergraduate/graduate education, the lesser of the following amounts:**

1. The annual limit established by Whitney Trustees: **\$7,500 or \$6,000.**
2. 1/2 of Line Item 6 for schools on semesters or 1/3 of Line Item 6 for schools on quarters: \_\_\_\_\_

This amount cannot exceed \$3,750/\$3,000 per semester or \$2,500/\$2,000 per quarter.

Is this the amount you would like to borrow? \_\_\_\_\_ If not, how much do you want to borrow? \_\_\_\_\_

**You may not request more money than you qualify for in Line 2.**

**Do you want the check mailed or picked up (circle one): If mailed, please provide address:**

\_\_\_\_\_

\_\_\_\_\_